THANK YOU FOR CHOOSING FIRST MERCHANTS BANK!

WELCOME TO FIRST MERCHANTS BANK.

Switching your checking account to First Merchants Bank is easy, and this switch kit will help you make the transition as effortless as possible.

Our checking accounts were created to simplify your banking experience, and reward you for the things you already do.

Deposit a check from your smartphone, stop by a banking center to talk with a team member, send a text to see your balance and so much more - when you bank with First Merchants Bank, there is always a convenient way to access your money.

THIS KIT INCLUDES THE FOLLOWING FORMS TO HELP YOU SWITCH YOUR ACCOUNT TO FIRST MERCHANTS.

- Account Balance worksheet
- Notify of Change form
- Auto Payment Change Notice
- Direct Deposit Change Notice
- Checking Closure Notice
- New Account Checklist

Visit FIRSTMERCHANTS.COM/CHECKING to learn more

FIVE SIMPLE STEPS

1. Open your new account.

Open a new account online or stop by in person at one of our banking center locations.

2. Balance your old account and stop using it.

Let all outstanding checks clear and leave enough to cover any automatic payments that may still clear. See the Account Balance Worksheet or one of our professionals for assistance. Cancel and cut up your ATM /Debit card. You will also want to shred your old deposit slips and checks.

3. Switch automatic payments and deposits.

Identify any direct deposits, automatic withdrawals and automatic payments linked to your account. See the Automatic Transfer Checklist. To redirect your automatic payments complete and mail an Automatic Payment Change or Direct Deposit Change Notice for each vendor. If you'd like assistance, we'd be happy to help.

4. Close your old accounts.

Once your checks have cleared and your automatic payments have been changed to your new First Merchants Bank account, fill out and sign the Request to Close Account form.

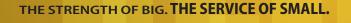
5. Activate the free features of your account.

Now that your account is all set up don't forget to activate all of the features of your checking account. Enroll in Online Banking, download our Mobile App, activate your Debit Card and download the MoneyPass app just to name a few!

First Merchants Bank

Important Information:

To help the government fight the funding of terrorism and money laundering activities, the law requires all institutions to obtain, verify, and record information that identifies the person who opens an account. When you open an account we will ask to see your driver's license or other identifying documents. Some companies require the use of their own forms to initiate the switch. In order to facilitate this from your previous account to your new account, please plan to provide your current banking information, including a previous bank statement and forms supplies to you by your employer or party originating the debit or credit.



FIRSTMERCHANTS.COM | 1.800.205.3464

ACCOUNT BALANCE WORKSHEET

Beginning with the account balance shown on your most recent bank statement, balance your existing account.

1. Balance from	your most recent ba	ank statement.	\$
2. List deposits	since statement clos	ing date.	
	Date	Description	Amount
		Total Depo	osits \$
3. List all checks		es, ATM withdrawals, automatic debits and bank t	
	Date	Description	Amount
		Total De	bits \$
4. Total any automatic debits you have scheduled for the next 10 business days including bank service charges.			
5. Add Step 1 and 2 then subtrct 3 and 4. This is the amount you need to remain in the account.			
6. Excess funds	to be transferred to	new account.	\$

COMPANIES TO NOTIFY OF CHANGE

Use this form to help identify the companies you may need to notify about changing automatic transactions linked to your checking account.

AUTOMATIC DEPOSITS	ADDRESS/OTHER ACCOUNT INFORMATION
PAYROLL	
GOVERNMENT DEPOSIT	
TRANSFER FROM OTHER BANKS	
OTHER:	

AUTOMATIC DEBITS	ACCOUNT NUMBER	ADDRESS
INSURANCE		
LOAN PAYMENTS		
TRANSFERS TO OTHER BANKS		
GAS		
ELECTRIC		
TELEPHONE		
WATER		
CABLE		
OTHER:		

QUESTIONS? CALL 1.800.205.3464 VISIT FIRSTMERCHANTS.COM

AUTOMATIC PAYMENT/WITHDRAWAL CHANGE NOTICE

Use this form to help you change your automatic payments.

NAME	DATE		
ACCOUNT OR IDENTIFICATION	NUMBER		
NAME OF COMPANY OR AGENT			
STREET	CITY	STATE ZIP	
F	PREVIOUS FINANCIAL INSTITUTI	ION	
NAME OF INSTITUTION			
ACCOUNT NUMBER			
STREET	CITY	STATEZIP	
	NEW FINANCIAL INSTITUTION	1	
FIRST MERCHAN 200 E. JACKSON MUNCIE, IN 4730 765.747.1500	STREET		
ROUTING NUMBER: 074900657 I HERBY AUTHORIZE YOU TO RE-DIRECT FUTURE AUTOMATED PAYMENT WITHDRAWALS TO MY NEW CHECKING ACCOUNT EFFECTIVE//			
NAME			
CHECKING ACCOUNT NUMBER			
SIGNATURE		DATE	
QUESTIONS? CALL 1.800.205.3464 VISIT FIRSTMERCHANTS.COM			

DIRECT DEPOSIT CHANGE NOTICE

Give this form to your employer to change your direct deposit.

NAME	DATE		
SOCIAL SECURITY NUMBER			
NAME OF COMPANY OR AGENT			
STREET	_ CITY	_ STATE ZIP	
PREVIOUS FINAN			
STREET	. CITY	STATEZIP	
NEW FINANCIA	L INSTITUTION		
FIRST MERCHANTS BANK 200 E. JACKSON STREET MUNCIE, IN 47305 765.747.1500			
ROUTING NUMBER: 074900657 I HERBY AUTHORIZE YOU TO RE-DIRECT FUTURE AUTOMATED DIRECT DEPOSITS TO MY NEW CHECKING ACCOUNT EFFECTIVE/			
NAME			
CHECKING ACCOUNT NUMBER			
SIGNATURE	DATE		
QUESTIONS? CALL 1.800.205.3464 VISIT FIRSTMERCHANTS.COM			

CHECKING ACCOUNT CLOSURE NOTICE

Give this form to your previous bank to close the account.

NAME	DATE
SOCIAL SECURITY NUMBER	
JOINT OWNER (IF APPLICABLE)	
JOINT OWNER SOCIAL SECURITY NUMBER (IF APPLICABLE)	

	PREVIOUS FINANC	CIAL INSTITUTION	
NAME OF INSTITUTION			
ACCOUNT NUMBER			
STREET		CITY	STATEZIP
	J TO CLOSE MY ACCOUNT TIVE///		AL FUNDS TO THE
NAME			
ADDRESS			
SIGNATURE		DATE	
	QUESTIONS?	CALL 1.800.205.3464	
	QUESTIONS:	VISIT FIRSTMERCHANTS	

NEW ACCOUNT CHECKLIST

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OUR CHECKLIST MAKES IT SIMPLE AND STRESS-FREE TO MAKE THE SWITCH TO YOUR NEW CHECKING ACCOUNT.

Account Number:

Routing Number: 074900657

IMPORTANT CONTACT INFORMATION

My Banker's Name:

Phone Number:

Email Address:

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Customer Service Phone Number: 800.205.3464

Telephone Banking Phone Number: 800.473.5055

SET UP YOUR NEW ACCOUNT

- Deposit funds into new account
- Enroll in online banking:
 Username _____
 - Add a bill pay (need payee names, addresses and account numbers)
 - Enroll in eStatements
- Set up overdraft protection Linked to account: _____
- Complete direct deposit form

- □ Close previous checking accounts
 - Stop automatic payments (e.g. PayPal, Amazon, other):
 - Change direct deposits
 (e.g. paycheck, Social Security, other):
 - □ Verify transactions have cleared

SET UP ADDITIONAL ACCESS

- □ Activate debit card
- Download mobile app to your device
- Download MoneyPass app
- □ Set up Apple Pay or Samsung Pay
- Order checks

ADDITIONAL RECOMMENDATIONS

- Schedule deposit account review
 Appointment time: ______
- Schedule loan account review
 Appointment time: ______
- Schedule investment account review Appointment time: ______
- Set up Personal Finance Manager in online banking
- Rent safe deposit box
- Other: ______

FIND BANKING CENTER LOCATIONS: FIRSTMERCHANTS.COM/LOCATIONS QUESTIONS? CALL 800.205.3464 OR VISIT FIRSTMERCHANTS.COM

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